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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcements issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 27 September 2019.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 27 September 2019

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

Issuer & Securities

Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Security

OCBC US\$1B4% N241015A - US69033CAB54 - 3H8B

Announcement Details

Announcement Title

Issuer's Early Redemption (Call Option)

Date & Time of Broadcast

27-Sep-2019 17:17:17

Status

New

Corporate Action Reference

SG190927MCALOA7B

Submitted By (Co./ Ind. Name)

Sherri Liew

Designation

Company Secretary

Original Maturity Date

15/10/2024

Event Narrative

Narrative Type	Narrative Text
Additional Text	Notice of Redemption to the holders of US\$1 billion 4% Subordinated Notes due 2024 Callable in 2019 issued under the US\$10 billion Global Medium Term Note Program
Additional Text	Please see attached.

Disbursement Details

Existing Security Details

Cash Payment Details

Redemption Rate (%)

100

Pay Date

15/10/2019

Attachments

 [OCBC Notice of Redemption 27Sep2019.pdf](#)

Total size = 16K MB

ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY**Issuer & Securities**

Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Security

OCBC US\$1B4% N241015R - US69033DAB38 - 3H7B

Announcement Details

Announcement Title

Issuer's Early Redemption (Call Option)

Date & Time of Broadcast

27-Sep-2019 17:18:07

Status

New

Corporate Action Reference

SG190927MCALSWL9

Submitted By (Co./ Ind. Name)

Sherri Liew

Designation

Company Secretary

Original Maturity Date

15/10/2024

Event Narrative

Narrative Type	Narrative Text
Additional Text	Notice of Redemption to the holders of US\$1 billion 4% Subordinated Notes due 2024 Callable in 2019 issued under the US\$10 billion Global Medium Term Note Program
Additional Text	Please see attached.

Disbursement Details

Existing Security Details

Cash Payment Details

Redemption Rate (%)

100

Pay Date

15/10/2019

Attachments
 [OCBC Notice of Redemption 27Sep2019.pdf](#)

Total size = 16K MB



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

NOTICE OF REDEMPTION

to the holders of

US\$1,000,000,000 4.00% Subordinated Notes due 2024 Callable in 2019 issued under the US\$10,000,000,000 Global Medium Term Note Program (ISIN Nos. US69033CAB54 and US69033DAB38) (Notes)

In accordance with Condition 5(d) of the terms and conditions of the Notes, irrevocable notice is hereby given to the holders of the Notes that Oversea-Chinese Banking Corporation Limited has elected to, and will, redeem all of the outstanding Notes on 15 October 2019 (**Redemption Date**). The Notes will be subsequently cancelled and then de-listed from the Singapore Exchange Securities Trading Limited (**SGX-ST**) pursuant to the procedures of the SGX-ST. Terms used and not defined in this Notice of Redemption are used with the same meanings ascribed thereto in the terms and conditions of the Notes.

The redemption price (**Redemption Price**) for the Notes will be the Optional Redemption Amount, as set out in the pricing supplement dated 8 April 2014 in respect of the Notes.

On the Redemption Date, the Redemption Price for the Notes will become due and payable and interest shall (unless the Issuer defaults in the payment of the Redemption Price) cease to accrue on or after the Redemption Date.

In accordance with Condition 5(m) of the Notes, approval has been received from the Monetary Authority of Singapore for the redemption of the Notes.

Issued by
OVERSEA-CHINESE BANKING CORPORATION LIMITED

27 September 2019